How to etrakit - SolarApps - City of Solana Beach

- 1. If you are a Contractor, please complete the <u>CONTRACTOR DECLARATION for SolarApp.pdf (cityofsolanabeach.org)</u> and email it to <u>Counter@cosb.org</u> to register an AEC Account. The City will email you your registration information.
- 2. Once you have your registration, visit https://solab-trk.aspgov.com/etrakit/
- 3. At the top of the page, make sure the Log In as Contractor, Select your username by hitting the down arrow, type in your password and then click on LOGIN.

Home Setup an Account Log In	Contractor Vulser Name:	 Passwo 	l: LOGIN	Remember Me	Forgot Password /Forgot Username
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- 4. After you log in, you should be on your Dashboard.
- 5. On the left menu, select on Permits > Apply/New Permit
- 6. Read through the Permit Application Confirmation and choose an option and click continue. If you disagree, it will take you back to the main page. If you click on agree, you will go to the next page to continue the SolarApp electrical permit application process.

STEP 1 Permit Information

- 7. On the Permit Application page, select the Permit Type and enter a Short Description of the project. If you have any notes, such as related permit numbers, please add that in the Permit Notes Section.
- 8. Add the Job Value for the project.

Permit Application					
Step 1 Permit Information Step 2 Step 3 Step 4					
Permit T	ype Information				
PERMIT Type	SOLAR APP RES PV RC	DOF Y			
*Short Description:					
Permit Notes:					
*Job Value					

My Dashboard

Apply / New Permit

Search Permit Pay Fees

Permits

Please Check all your entries before proceeding to next step

-		
SOLAR PV APP		
PV APPLICATION SYSTEM DETAILS:		
IN HIGH FIRE ZONE:	YES ~	
BLDG SPRINKLER INSTALLED	EYES ~	
OPEN CODE VIOLATION:	NO 🗸	
IS PROPERTY ON SEPTIC SYSTEM:	NO V	
SCOPE OF WORK:	*	
_		
-	MAXIMUM POWER OUTPUT 10kW OR LESS	
APPLICANT DECLAR MAXIMUM POWER OUTPUT OF 10kW OR LESS AND ENGERGY STORAGE SYS		
	NEW ENERGY STRG SYS TO EXIST. PV MAX PWR OUTPUT 10kW OR LESS	
ARE YOU A CONTRATOR:		
ARE YOU A OWNER BUILDER		

9.

Answer the grey arrow questions in this section of the application. If you are unsure, please leave it unanswered. The City will review your answers and reach out if there are any questions. SCOPE OF WORK must be selected. If your scope of work does not match these options, please email Solar@cosb.org. At this time, we are only allowing these options to be on the online permitting system. If you are adding a panel upgrade or EV Charger, those can be separate permits submitted via email to Counter@cosb.org.

- 10. If you are uncertain about the question, please hover over the blue question marks for more details.
- 11. On the Application Declaration section, please answer Yes or No to both questions.

- 12. Enter the property project location. You can search by Address or APN.
- 13. When typing in the address, please type in the street number and then the beginning of the street name. Then click Search. A grey bar will appear, click on the down arrow to show the search results.

For example, "710 S Ce" will return with 710 S Cedros.

If the address you are trying to find does not come up, please enter ONLY the street number and more search results will show.

*Enter part or all of your address and press search				
Search By	Address	•		
Search	710		SEARCH	
value				

Select address below

	~
710 CAMINO SANTA BARBARA	
710 MARSOLAN AVE	
710 MIDORI CT	Com
710 RAWL PL	Che
710 SANTA RUFINA DR	
710 SEABRIGHT LN	
710 VALLEY AVE	
710 N GRANADOS AVE	
710 S CEDROS AVE	shc
710 S NARDO AVE	
710 W SOLANA CIR	
Failure to include all required attachments will de	elay the application

Location

*Enter part or all of your address and press search Address v Search By Search SEARCH Value Location *Enter part or all of your address and press search

Search By	Address v	
Search	710 S ce	SEARCH
value		

Select address below

	~
710 S CEDROS AVE	

If the address you are looking for does not appear when searching by APN or Address, please email Solar@cosb.org so we can ensure the address in in the City of Solan Beach's jurisdiction and in our addressing system.

- 14. Once you have selected your address, the APN and full address will show on the screen.
- 15. You will then choose Your relation to this Permit. Select those that apply.

Attachments

Please upload the required documents for review. File names should clearly indicate the type of document. ie Plans, LOA, etc.

Failure to include all required attachments will delay the application process. Attachments will not be returned once submitted. Attachments become the property of the City of Solana Beach.

Filename	Select
Description	
UPLOAD	

- 16. Attachments in this section, you will need to upload all documents required for the permit application. This includes the SolarApp plans and approval documents. Failure to include all required attachments will delay the application process.
- 17. Select your files from your computer. Once the files have uploaded, there will be a green dot next to the file name. Please include a Description for the file if the filename does not label what the document is.
- 18. Then click on UPLOAD.
- 19. A Disclaimer may pop up for your information. Click OK to continue.
- 20. If you need to delete an attachment, click DELETE.
- 21. To proceed, click on NEXT STEP at the bottom of the page.
- 22. If it brings you back to the top of the page, the top of the page will notify you of what is missing or invalid. Please make the changes and click on NEXT STEP.

STEP 2 Contact Information

- 23. Review the Contact information and ensure the required information is complete.
 - a. If any of the information needs to be updated, please update.
 - b. If any of the information does not apply, please leave blank.
- 24. Click NEXT STEP to continue.

STEP 3 Review and Submit

- 25. Please review that all the information is correct. If there needs to be changes made, click on the EDIT button next to the section and make the updates.
- 26. The total fees for the permit application will be calculated. When paying online and with a credit or debit card, there will be a 2.9% fee additional to the total.
- 27. Please note that the City **does not** accept any other forms of payments online. Please do not use the PayPal or Venmo options at this time.
- 28. If all information is correct, please click on NEXT STEP at the bottom of the of page.

Review the information prior to submitting.





STEP 4 – Checkout/Confirmation

- 29. Review the fees and you can
 - a. Add to Shopping Cart if you have other permits to pay for and want to pay them all at once
 - b. Pay Now if you want to pay just for this permit application.
- 30. The system will then bring you to the

Paymentus system where you will need to enter your payment information.

- a. The top portion should be prefilled with your applicant information. If it needs to be changed, please update with the contact information for this permit.
- b. The payment amount will be the total fees due **plus** the 2.9% credit card service charge.
- c. Payment Methods can only be Debit Card or Credit Card at this time. Please do not choose any other payment method.
- d. Click Continue.
- 31. If your payment is declined, please try again by going back to your Dashboard and continuing the application.

32. Once the payment has been processed, it will bring you back to the eTrakit with your Payment Status: Paid.

33. An email receipt will be sent to the contact address you entered on the payment page.

Permit Application



Checkout Summary

Below are the current fees due for your permit(s)/business license(s). Please select the permit(s)/business license(s) you wish to pay and select "Proceed to Checkout". Verify correct item(s) to pay and select "Proceed to Payment". Enter the required information and select "Process Payment".

SOLAR APP RES PV ROOF Permit

Description	Quantity	Amount	
TRADE FEES GROUP 2024	1	\$153.00	
S230 2024 INDIVIDUAL ELECTRICAL FEE		153.00	
BUILDING FEES GROUP 2024	1	\$50.00	
S212 2024 ISSUANCE FEE		50.00	
S760 2024 TECHNOLOGY SURCHARGE	1	\$2.03	
		Fees Due: \$205.03	
		Total: \$205.03	
BACK TO STEP ONE ADD TO SHOPPING CART PAY	' NOW		

34. You should then receive a confirmation.



OLAR API 635 OLD PERMIT SA25-0006 RES PV HIGHWAY 101 ROOF TRADE FEES GROUP 2024 \$153.00 S230 2024 INDIVIDUAL \$153.00 ELECTRICAL FEE BUILDING FEES GROUP 2024 \$50.00 S212 2024 \$50.00 ISSUANCE FEE S760 2024 TECHNOLOGY \$2.03 SURCHARGE Percent Credit Card Fee \$6.05 Subtotal \$211.08

Total amount \$211.08 paid:

VIEW PERMIT PRINT SUMMARY

35. The payment takes about 10 minutes to process. Once it is processed, you will receive an email from <u>Solar@cosb.org</u> confirming the application is received by the City.

Permit SA24-0003 is received via E-trakit on-line application
solar@cosb.org To • Counter (1) We could not verify the identity of the sender. Click here to learn more.
[You don't often get email from solar@cosb.org. Learn why this is important at https://aka.ms/LearnAboutSenderIdentification]
CAUTION: External e-mail. Do not click links or open attachments unless you recognize the sender and know the content is safe.
Dear LAUREN YIM,
Your Permit: SA24-0003 is received on 10/21/2024 via E-trakit on-line application.
Thank You, Solana Beach

- a. The City will then review your application during normal business hours and if there are any questions or if approved, the City will email you. You can then log back into your Dashboard >> My Active Permits and click on the permit number.
- b. The information about the permit can be found under the Permits Info tab.

Permit #SA	24-0003					
lnspections						
Permit Info	Site Info	Contacts (3)	Fees \$0.00	Inspections(1)	Chronology (2)	Conditions (0)
Reviews(2)						

- c. If the permit is approved, your issued permit and inspection job card can be downloaded under the Permit Info tab, towards the bottom in the Attachments section.
- d. Status Explanations:
 - i. Submitted Awaiting review
 - ii. In Review In queue for review
 - iii. Incomplete Additional information is required. Please see notes/email.
 - iv. Tentative Approval Permit review is complete. Awaiting issuance.
 - v. Issued Permit is approved, fees are paid, work can commence.
 - vi. On Hold City issued a hold after issuance. Please email <u>Counter@cosb.org</u> for status inquiry.
 - vii. Finaled Permit completed work and City Final inspection passed.
 - viii. Expired Permit approved but did not pass the City Final inspection by the expiration date. The permit will need to be re-applied for to close out.
- e. Tabs:
 - i. Site Info Address and APN information
 - ii. Contacts Declared contacts for the project
 - iii. Fees Fees charged/paid for the project
 - iv. Inspections Inspections for the project and status
 - v. Chronology Highlights the steps for the project from submittal to issuance
 - vi. Conditions if any City requirements are added for the permit
 - vii. Reviews Application reviews

Permit #SA24-0003

lnspections					
Permit Info Site Info Contacts (3) Fees \$0.00	Inspections(1) Chronology (2) Conditions (0)				
Reviews(2)					
_					
lype:	SOLAR APP RES PV ROOF				
Subtype:					
Short Description:	test				
Status:	ISSUED				
Applied Date:	10/21/2024				
Approved Date:	10/21/2024				
Issued Date:	10/21/2024				
Finaled Date:					
Expiration Date:	10/21/2025				
Permit Notes:	10/21/2024 9:16:29 AM				
Attachments:					
Building Permit Inspection Card Building Per	mit Inspection Card.pdf				
Building Permit Form 1 Building Permit Form 1.pdf					
invoice Invoice(1).p	df				

My Dashboard	Permit Search
Permits - Apply / New Permit - Search Permit - Pay Fees - View on Map Contractor Map - View Map	Search By: PERMIT_NO Search Operator: Contains Search Value: sa24 SEARCH Your search returned 1 total record(s).
Shopping Cart Pay All Fees Paid Items	MAP ON OFF
Contact Contact us	Permits PRINT EXPORT TO EXCEL
	Search Results
	PERMIT_NOAPPLICATION_NOAPPLIED_BYAPPROVED_BYISSUEDISSUED_BYPermit TypeSTATUSSA24-0003EPRSLYIM10/21/2024LYIMSOLAR APP RES PV ROOFFINALEE

Once your permit is finaled, the permit will no longer be on your Dashboard as an active permit. You can always look up the status of the permit using the Search Permit function .

- 1. Search by PERMIT_NO
- 2. Search Operator is BEST by using CONTAINS
- 3. Search Value type in the permit application number.
- 4. Hover over the permit number, and it will turn into a link you can click on to go to the permit information.